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PRESS RELEASE

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DOMESTIC INVESTORS CATCH A BREATH: primeinfobase

After rising for 6 quarters in a row, from 22.40 per cent as on September 30, 2021 to 25.73 per cent as on March 31, 2023, the share of Domestic Institutional Investors (DIIs)[#] along with Retail and High Net-worth Individual (HNI) investors in companies listed on NSE declined to 25.50 per cent as on June 30, 2023, as per primeinfobase.com, an initiative of PRIME Database Group.

According to Pranav Haldea, Managing Director, PRIME Database Group, this was on account of profit booking by LIC, mutual funds as also retail and HNI investors with markets reaching all-time highs. Net inflows from DIIs stood at just INR 3,368 crore during the quarter.

Meanwhile, net inflows from Foreign Institutional Investors (FIIs)[^] of a huge INR 1,02,617 crore during the quarter resulted in FII share increasing for the fourth quarter in a row to 18.94[@] per cent as on June 30, 2023 (up by 7 bps from 18.87 per cent as on March 31, 2023). While FIIs pumped in a huge INR 44,065 crore and INR 16,818 crore in Financial Services & Auto sector respectively, they pulled out INR 9,376 crore from Information Technology sector during the quarter.

Following from the above, the gap between FII and DII holding widened in this quarter with DII holding now being 15.19 per cent lower than FII holding (On March 31, 2023, DII holding was 13.29 per cent lower than FII holding). The widest gap between FII and DII holding was in quarter ending March 31, 2015, when DII holding was 49.82 per cent lower than FII holding. The FII to DII ownership ratio also increased to 1.18 as on June 30, 2023 up from 1.15 as on March 31, 2023.

Meanwhile, the total share of institutional investors viz. FII and DII combined declined to 35.01 per cent in quarter ending June 30, 2023, down from 35.24 in quarter ending March 31, 2023.

The share of domestic Mutual Funds (MFs) declined to 8.64 per cent as on June 30, 2023, after increasing for 7 consecutive quarters, from 7.24 per cent as on June 30, 2021 to 8.74 per cent as on March 31, 2023. Net inflows by domestic MFs stood at just INR 2,979 crore during the quarter. MFs increased their exposure to Financial Services and Industrials sectors while trimming down their exposure to Diversified and FMCG.

Share of Insurance companies as a whole also declined to 5.67 per cent as on June 30, 2023, down from 5.87 per cent as on March 31, 2023. LIC continues to command a lion's share of investments in equities by insurance companies (at least 68 per cent share or INR 11.16 lakh crore). LIC's share (across 273 companies where its holding is more than 1 per cent), also decreased to 3.85 per cent as on June 30, 2023 from 3.99 per cent as on March 31, 2023. Insurance companies increased their exposure to Energy and FMCG sectors while trimming down their exposure to Diversified and Consumer Discretionary.



Following from the above, the share of DIIs as a whole also decreased to 16.07 per cent as on June 30, 2023 from 16.36 per cent as on March 31, 2023, after increasing for 6 quarters in a row. Among DIIs, Insurance companies sold a net of INR 15,500 crore and Banks sold a net of INR 644 crore during the quarter.

Share of retail investors (individuals with up to INR 2 lakh shareholding in a company) remained same at 7.49 per cent as on June 30, 2023 from one quarter back while the share of High Net Worth Individuals (HNIs) (individuals with more than INR 2 lakh shareholding in a company) increased to 1.94 per cent as on June 30, 2023 from 1.88 percent on March 31, 2023, despite retail investors selling a net of INR 25,497 crore during the quarter. As such, the combined retail and HNI share stood at 9.43 per cent as on June 30, 2023, up from 9.37 per cent as on March 31, 2023.

The share of the Government (as promoter) in companies listed on NSE increased marginally to 7.78 per cent as on June 30, 2023 from 7.75 per cent as on March 31, 2023. Over a 14-year period (since June 2009), the share of the Government has been steadily declining, from 22.48 per cent as on June 30, 2009, due to the Government's divestment programme, not enough new listings as also lackluster performance of many CPSEs relative to their private peers.

The share of private promoters in companies listed on NSE increased to 42.17 per cent as on June 30, 2023 from 41.97 per cent on March 31, 2023. Over a 14-year period (since June 2009), private promoter share has been steadily increasing, having increased from 33.60 per cent on June 30, 2009. While 'Indian' private promoters share has gone up from 26.44 per cent to 34.16 per cent over the last 14 years, 'foreign' promoters' share has gone up from 7.16 per cent to just 8.01 per cent.

There were 12 companies in which the trinity of promoters, FIIs and DIIs all increased their stake during the quarter these being (in descending order by market capitalisation) Relaxo Footwears, Godawari Power & Ispat, Mrs.Bectors Food Specialities, HBL Power Systems, Welspun Enterprises, Jai Balaji Industries, Shakti Pumps, Mangalam Cement, Snowman Logistics, CSL Finance, Salzer Electronics and Dynamic Products.

includes domestic MFs, Insurance Companies, Banks, Financial Institutions, Pension Funds, Non-Banking Financial Companies (NBFCs), Domestic Sovereign Wealth Funds (SWFs), Asset Reconstruction Companies (ARCs) etc.

^ includes Foreign Portfolio Investors (FPIs), Foreign Direct Investment (FDI), Foreign SWFs and ownership through Depository Receipts (DRs) held by custodians

Holding of shareholders across sectors

	Private Promoters	GOI (Promoter)	FII	MF	Insurance Companies	Retail	HNI	Others	Total
COMMODITIES	53.47	5.14	13.84	6.40	4.95	8.32	1.96	5.92	100
CONSUMER DISCRETIONARY	53.36	0.77	16.77	8.62	3.86	7.82	2.50	6.30	100
DIVERSIFIED	68.88	-	3.16	4.75	2.76	9.50	1.10	9.85	100
ENERGY	38.25	13.77	18.30	6.53	8.71	6.56	0.93	6.95	100
FAST MOVING CONSUMER GOODS	46.63	-	21.67	5.96	8.57	9.74	1.26	6.17	100
FINANCIAL SERVICES	22.73	16.85	25.33	11.10	5.46	6.51	1.94	10.08	100



HEALTHCARE	51.37	0.01	18.55	10.20	4.55	7.04	2.80	5.48	100
INDUSTRIALS	39.58	10.91	12.33	10.41	4.66	11.23	2.69	8.19	100
INFORMATION TECHNOLOGY	55.09	-	16.46	7.61	6.71	7.00	1.82	5.32	100
SERVICES	51.31	5.96	19.87	7.08	4.25	5.07	2.07	4.39	100
TELECOMMUNICATION	54.79	1.80	18.90	8.95	5.47	3.15	1.45	5.49	100
UTILITIES	33.25	24.82	17.24	6.97	4.47	5.33	1.32	6.60	100

Source: primeinfobase.com

Who is the wisest of them all?

	March 2023 to June 2023 quarter			
	No. of companies where holding increased	Average stock price change during the quarter (%)	No. of companies where holding decreased	Average stock price change during the quarter (%)
FIIIs	687	29.80	608	20.80
DIIs	472	27.31	530	23.94
MFs	398	22.71	338	21.99
Insurance Companies	238	21.94	301	21.09
LIC	50	12.11	101	19.06
Private Promoters	143	26.77	298	25.60
GOI (as Promoter)	3	24.77	3	21.25
Retail	908	21.44	885	28.22
HNI	782	25.38	818	25.42

Source: primeinfobase.com

Note: This analysis is based on Shareholding Patterns filed by 1858 of the total 1894 companies listed on NSE (main board) for the quarter ending June 30, 2023. As on July 22, 2023, 36 companies were still to file their shareholding patterns. The data coverage is from June 2009 onwards.

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national registry of information on companies/persons who have been indicted for an economic malpractice/non-compliance of laws/regulations/default by over 35 regulatory bodies, primemfdatabase.com- data on portfolios and league tables of AuMs of Mutual Funds, primebbdatabase.com- database of all bulk and block deals, primecrmdatabase.com- database of credit rating migrations, primecbdatabase.com- database of public and privately placed corporate bonds containing both primary market (issuance) and secondary market (trading) data, primemcadatabase.com- database of RoC-filings of over 17 lakh companies, primepevcdatabase.com- database of PE/VC Firms investing into India and Service Providers to this industry, primedirectors.com- an online platform to enroll professionals who are competent and willing to become independent directors on companies and for the companies to search for them and msmemotor.in- an online platform for helping MSMEs in finding Professionals who can add value to their enterprises. The Group also provides a variety of other services including database creation and management, content generation, website development and management, information consulting and data cleaning and standardization. By leveraging our deep understanding of information management, our clients are able to take better business decisions, improve their internal information processes and systems and also significantly enhance their public information platforms.

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